24. Dashboards - 22 June 2021

Definition: A dashboard is used to display a report in pictorial form.

Chart (Summary, Matrix)

Dashboard (🡨 Charts 🡨 Report)

Reports 🡪 New Dashboard 🡪 Component 🡪 Report 🡪 Save

To show the Dashboard on Home Page.

Setup 🡪 Quick Find box 🡪 Home Page Layout🡪 Edit🡪 Enable DashboardSnapshot 🡪 Next 🡪

Make a Dashboard Visible to other users.

Create a new Report Folder 🡨 Add Report Here

Create a new Dashboard Folder 🡨 Add Dashboard Here

Share it.